



AURIC PACIFIC GROUP LIMITED

(Company Registration Number: 198802981D)

(Incorporated in the Republic of Singapore)

SELECTIVE CAPITAL REDUCTION COURT ORDER LODGEMENT, EFFECTIVE DATE

1. COURT ORDER LODGEMENT

The directors (“**Directors**”) of Auric Pacific Group Limited (“**Company**”) are pleased to announce that following the approval of the Selective Capital Reduction by (a) Shareholders at the EGM on 24 August 2017 and (b) the Court on 26 September 2017, the Company has lodged the Court Order, together with the other documents as prescribed under the Companies Act, with the Registrar today.

Accordingly, the Selective Capital Reduction has taken effect as of today (“**Effective Date**”).

Unless otherwise defined, all capitalised terms used herein shall bear the same meanings ascribed to them in the circular to shareholders of the Company dated 31 July 2017.

2. PAYMENT OF THE CASH DISTRIBUTION

Participating Shareholders registered in the Register of Members as at 5.00 p.m. on 3 October 2017 (“**Record Date**”) will be entitled to receive SGD1.65 for each Share registered in their respective names as at the Record Date, and will have the cheques for payment of their entitlements to the Cash Distribution despatched to them by ordinary post at their Registered Addresses within seven (7) Business Days of the Effective Date.

3. RESPONSIBILITY STATEMENT

The Directors (including any who may have delegated detailed supervision of the preparation of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the Directors has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

BY ORDER OF THE BOARD OF
Auric Pacific Group Limited

Adrian Chan Pengee
Company Secretary

16 November 2017
Singapore